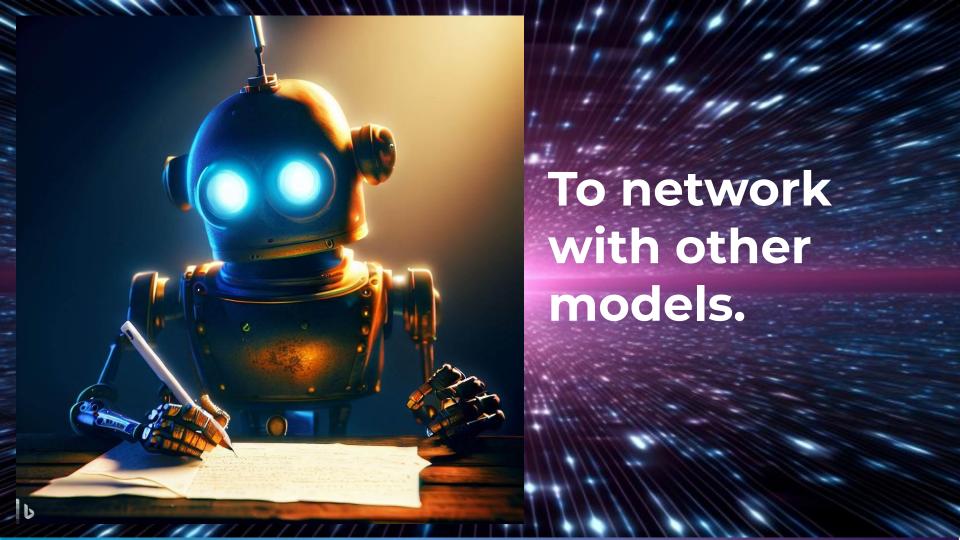
Natural Language is Eating the World

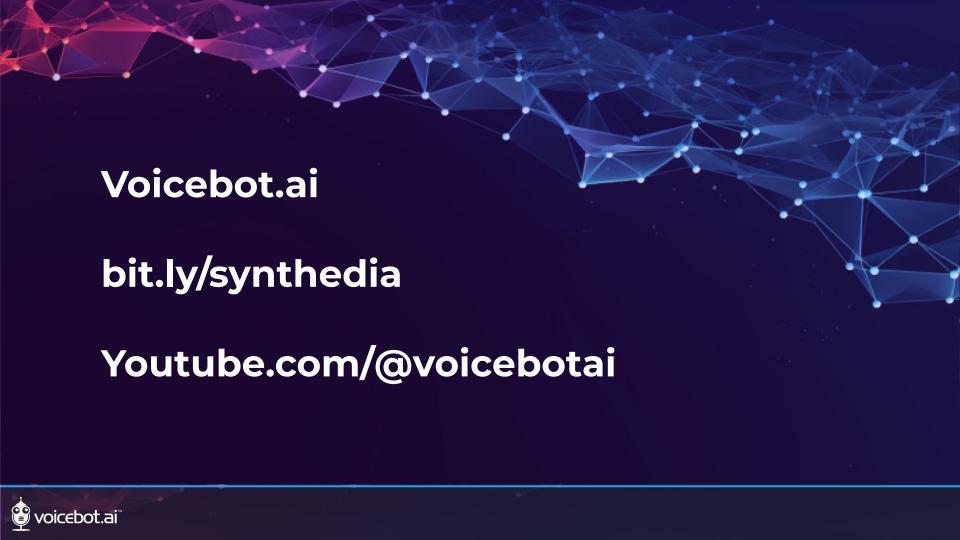
The Rise of LLMs

September 2023





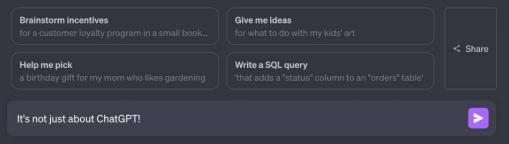






♦ GPT-3.5 ◆‡ GPT-4

ChatGPT PLUS



G Get citation

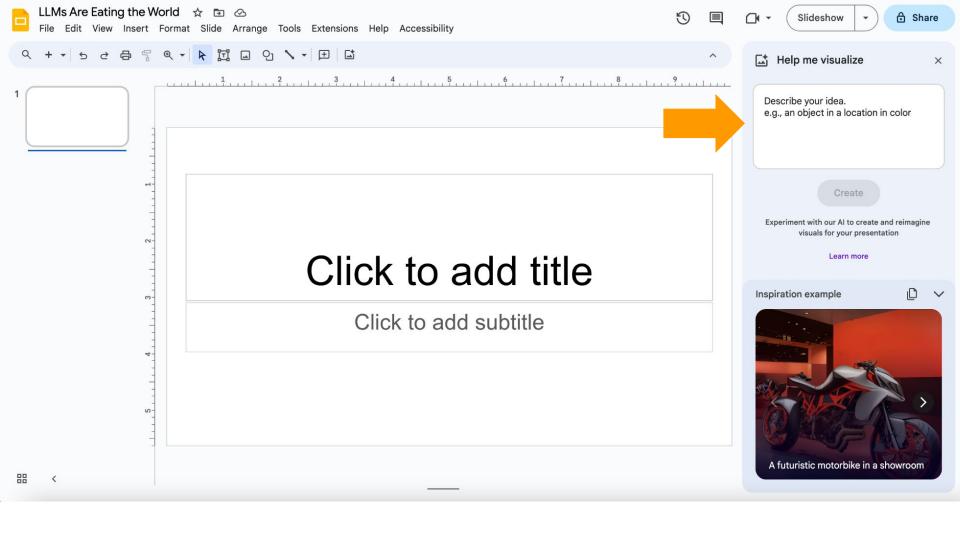
ChatGPT may produce inaccurate information about people, places, or facts. ChatGPT August 3 Version

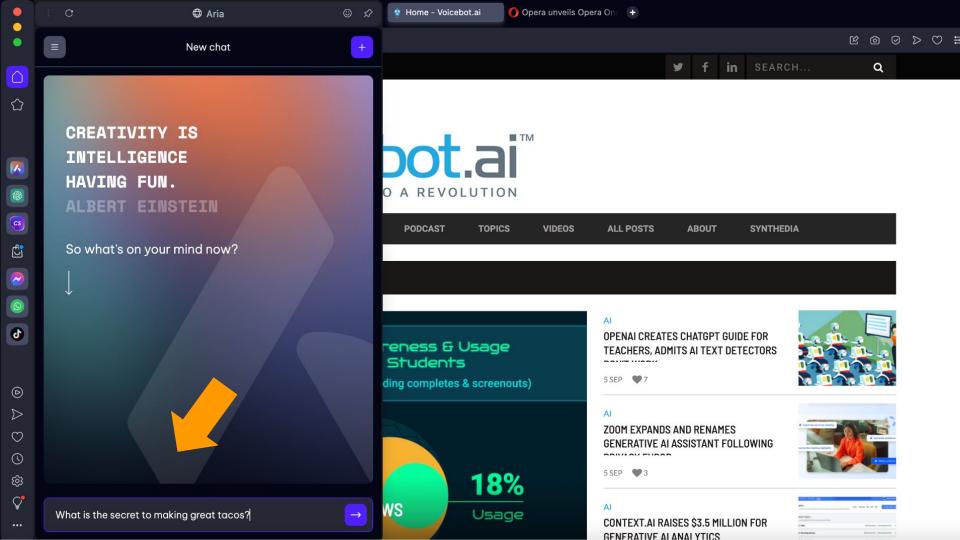








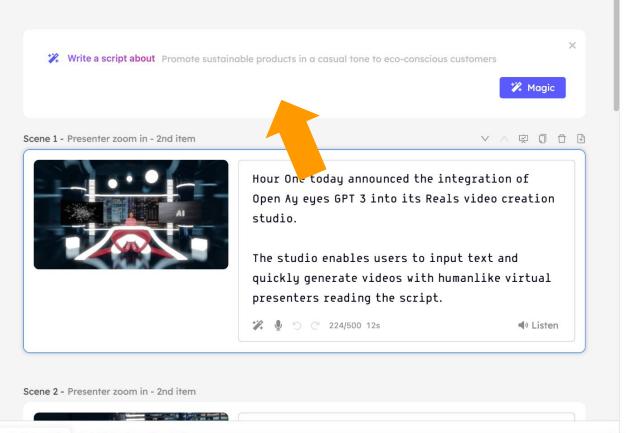


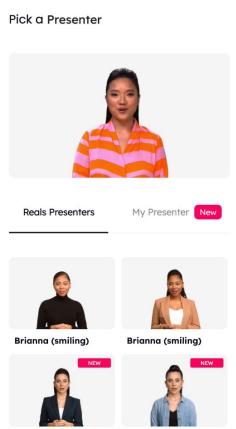












2











Scene









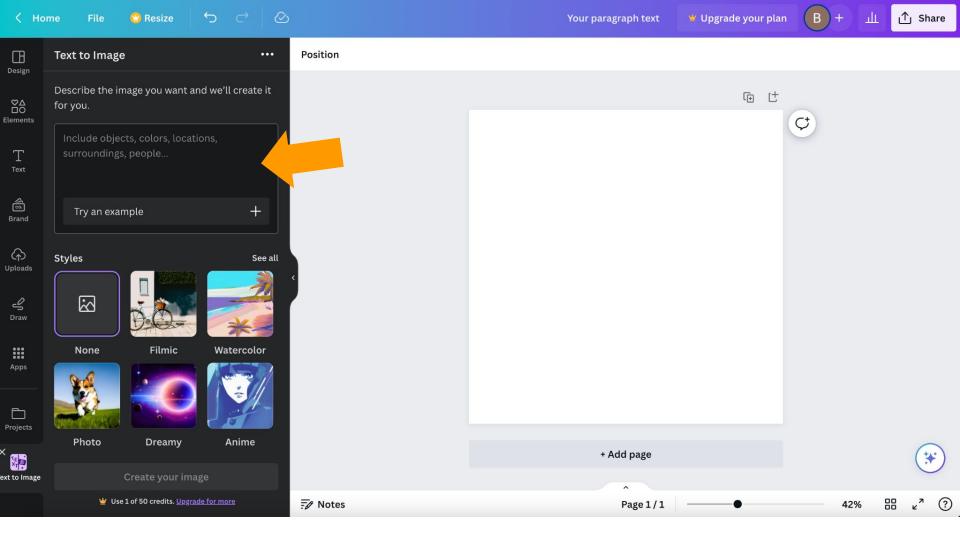
Music

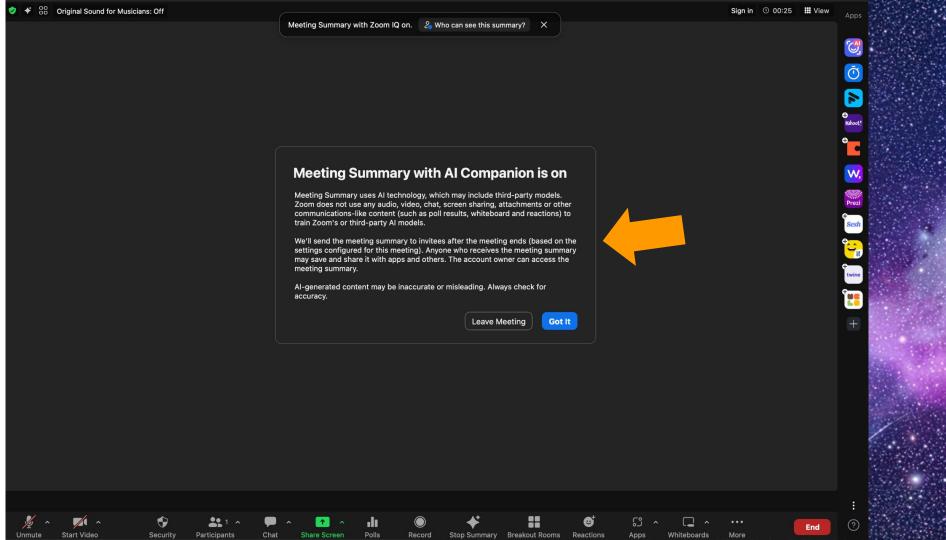


Video





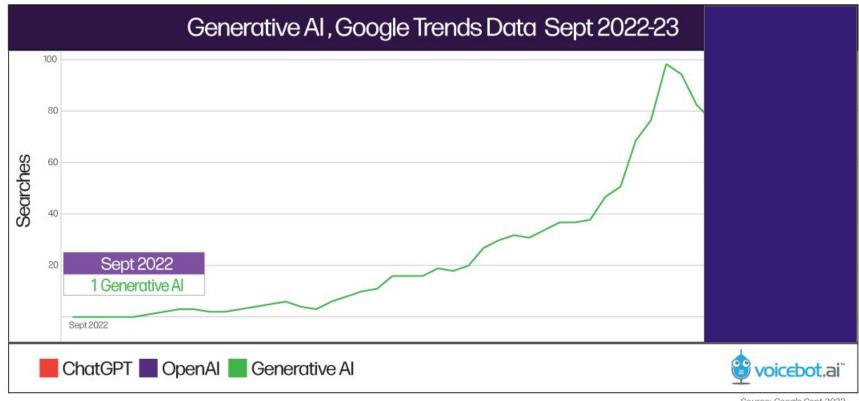


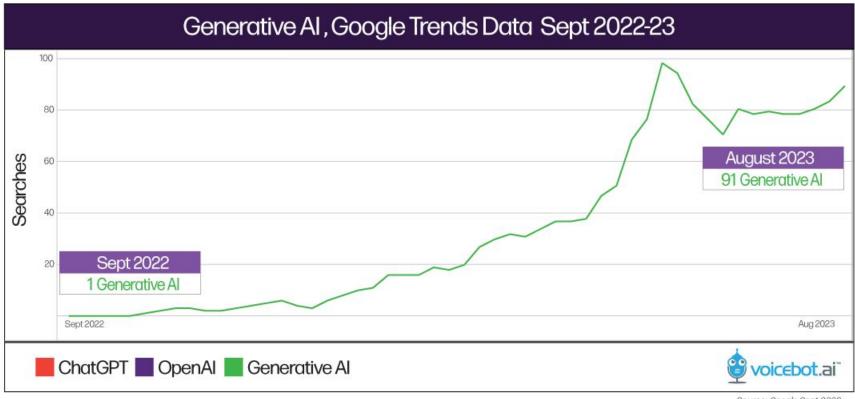




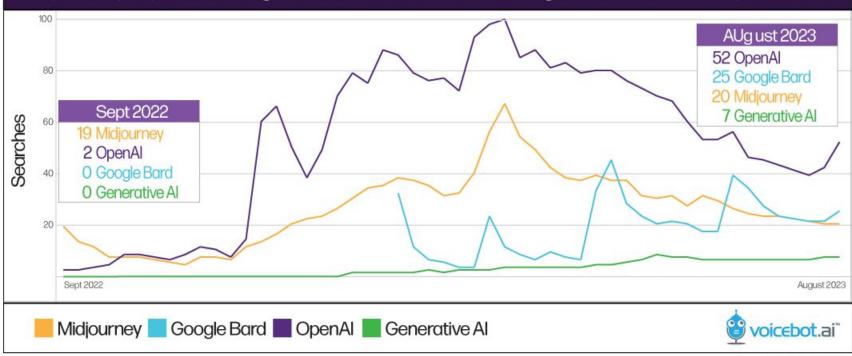


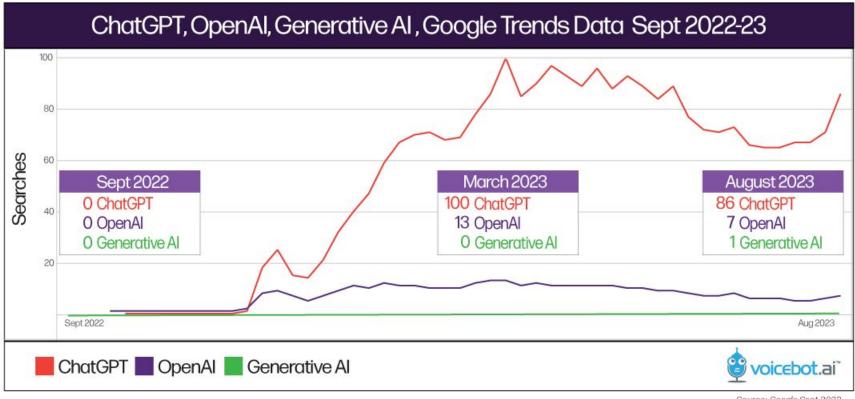
Interest

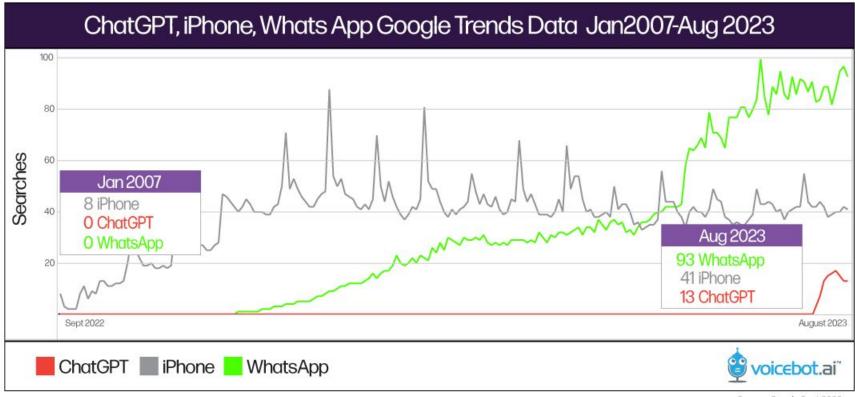




Midjourney, OpenAl, Google Bard, Generative Al, Google Trends Data Sept 2022-23

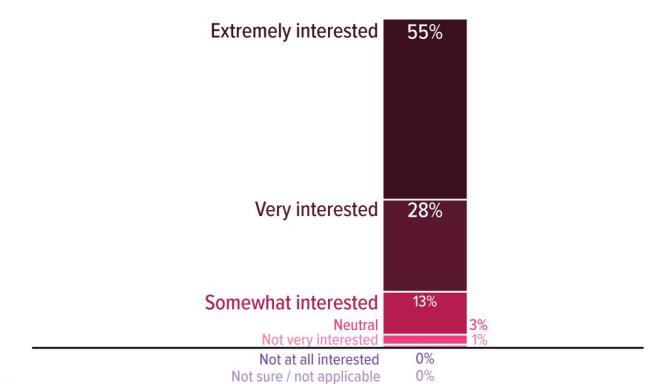








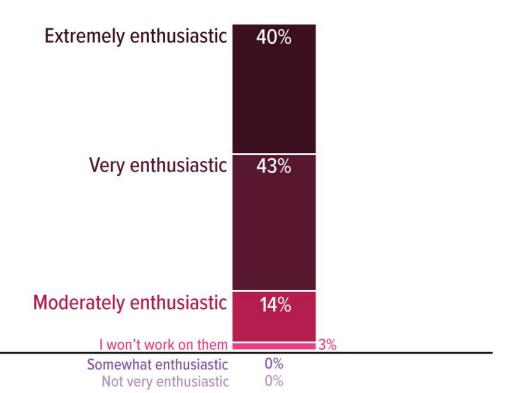
Conversation Designer Interest in LLM-Based Projects







Developer Enthusiasm for Generative Al Projects



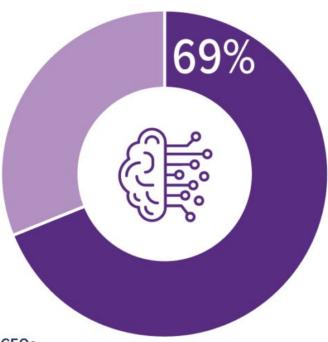


Source: Voicebot 2023





CEO's Anticipate Generative AI Benefits



CEOs

"I See broad benefits from Generative AI across the organization"





Generative AI Adoption Pressures

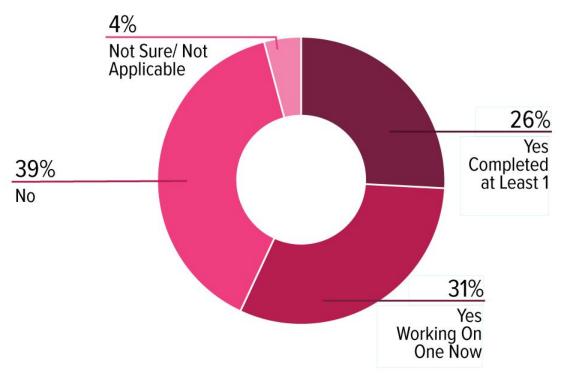






<u>Synthedia</u>

Conversation Designer LLM Project Experience

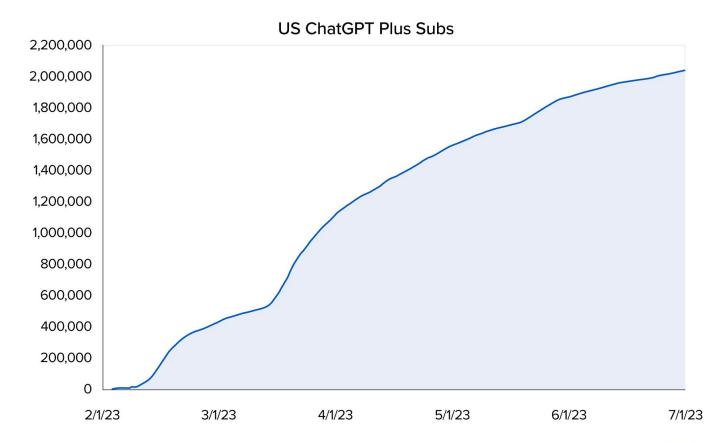






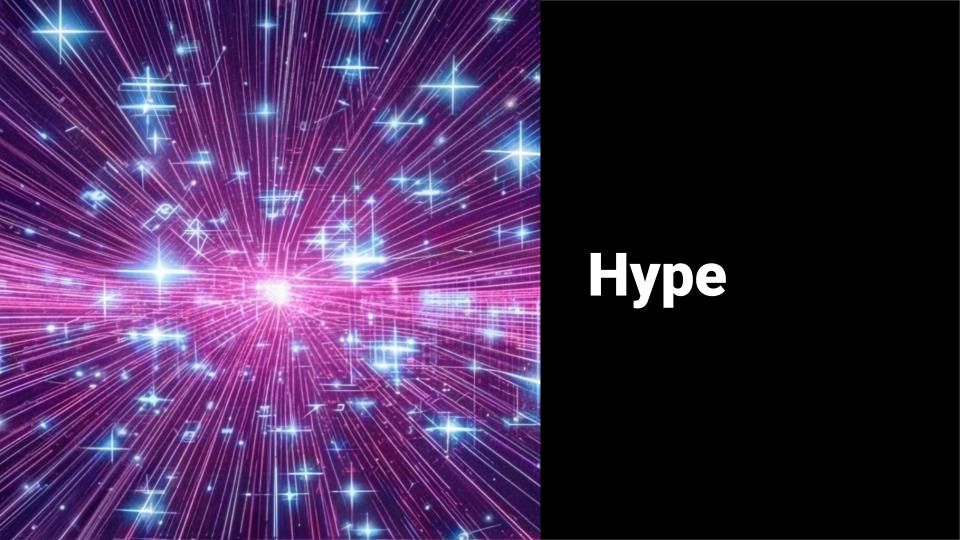
UNPARSED

Willingness to Pay

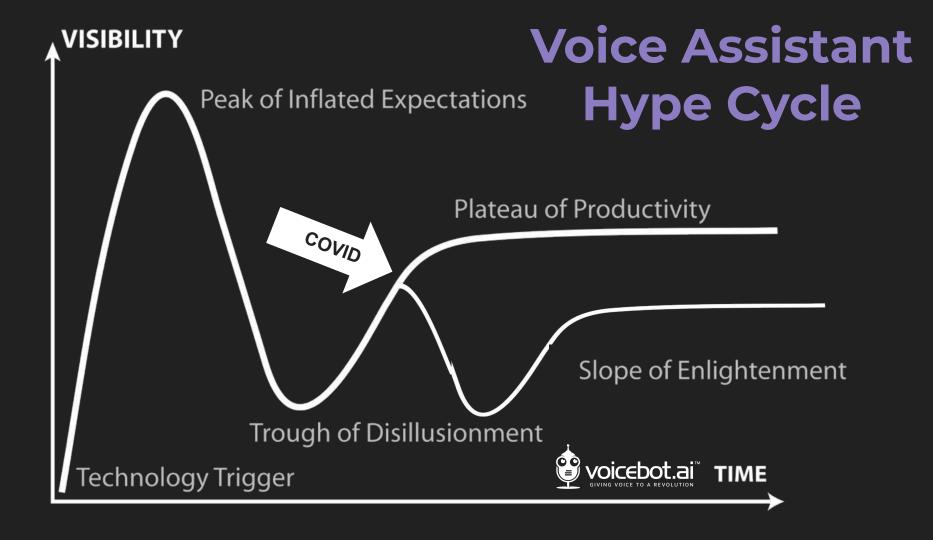


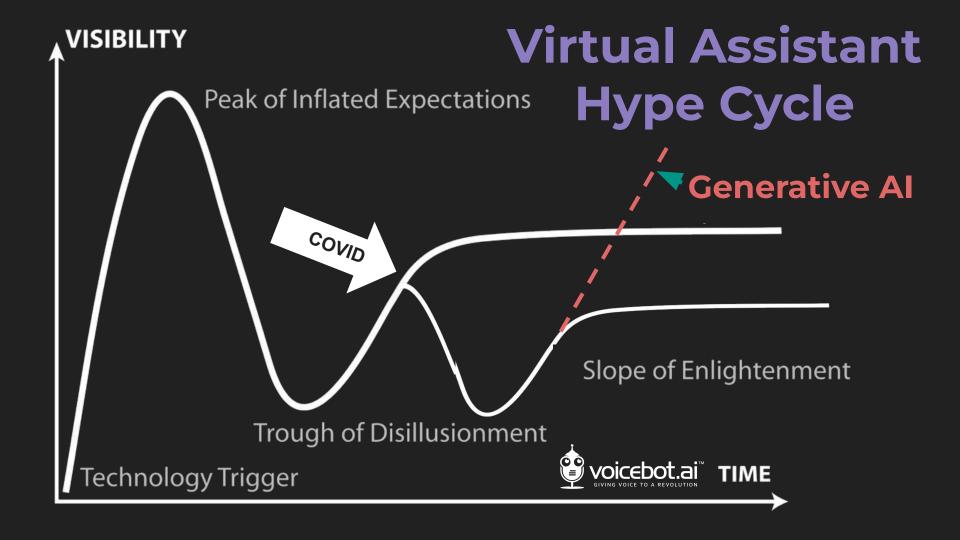


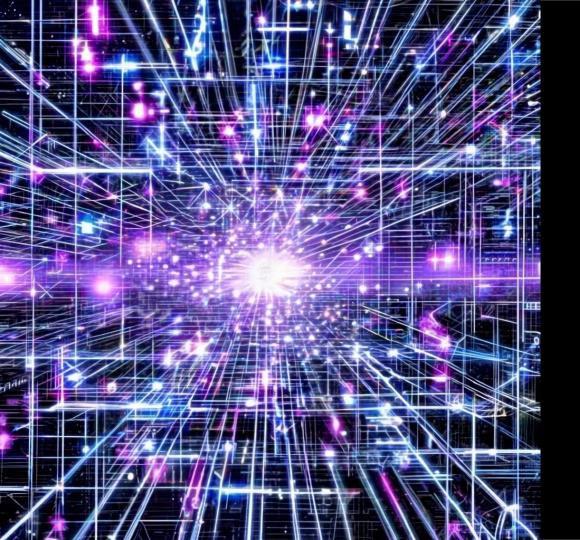




The Hype VISIBILITY Cycle **Peak of Inflated Expectations** Plateau of Productivity Slope of Enlightenment Trough of Disillusionment Technology Trigger







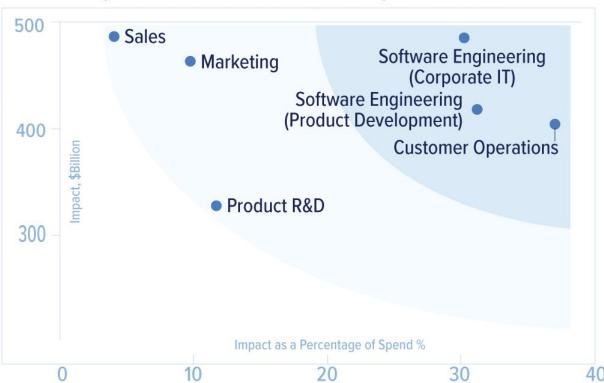
Use Cases

Respond Resolve Discover Create Innovate...



Impact of Generative AI on Corporate Use Cases

Represent ~ 75% of Total Market Annual Impact of Generative AI



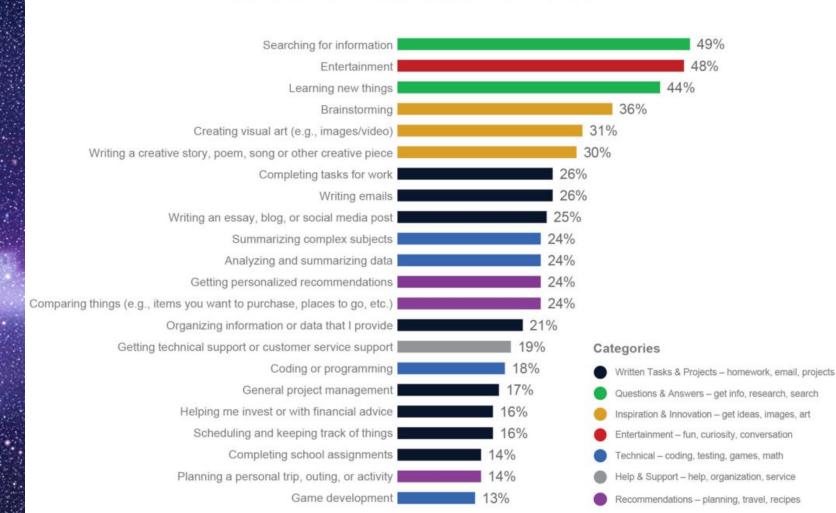




Source: McKinsey 2023

Synthedia

Generative AI Use Case Prevalence





Value



Hyper-Automation

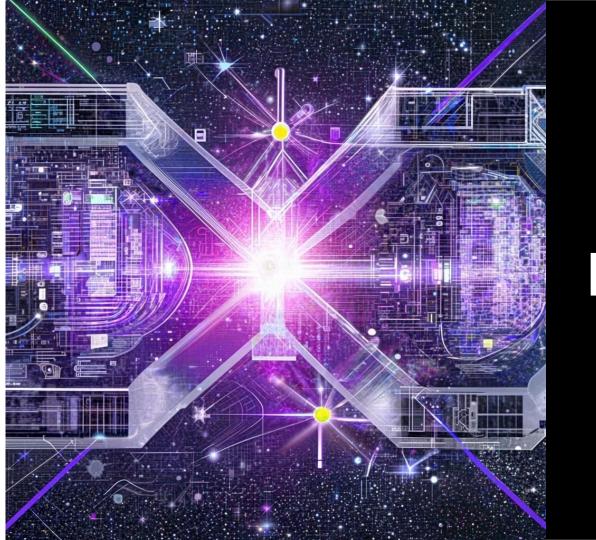


Hyper-Creation



Hyper-Personalization

Productivity Convenience



Foundations

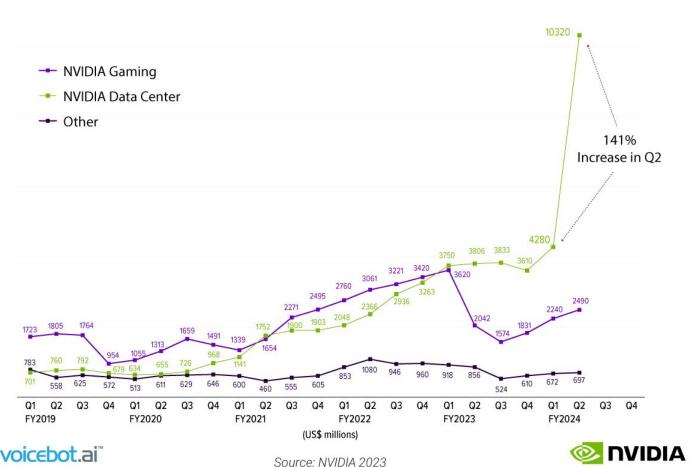
Large Language Model Cloud Constellation



Large Language Model Cloud Constellation



NVIDIA Quarterly Revenue FY2019-2024







Generative Al Market Forecast by Revenue and Technology Spend

